

LEGACY SOCIETY ENROLLMENT



PLEASE COMPLETE AND RETURN TO:

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There are Many Ways to Give

Wills, Bequests, Checking Accounts, Life Insurance, Retirement Plans and More

Planned giving is an important way that you can support the work of Preservation Maryland. Planned gifts, usually the largest of a lifetime, can be made in a variety of ways. The gift lasts beyond your lifetime to support the preservation of the communities, stories, and places in Maryland that matter.

HOW WOULD YOU LIKE TO BE RECOGNIZED IN THE LEGACY SOCIETY:

NAME (S): _____

ADDRESS: _____

PHONE/EMAIL: _____

I/WE WISH TO REMAIN ANONYMOUS

HOW HAVE YOU INCLUDED PRESERVATION MARYLAND IN YOUR PLANS:

BEQUEST IN MY/OUR WILL

CHARITABLE REMAINDER TRUST (CRT) –or– CHARITABLE GIFT ANNUITY (CGA)

IRA BENEFICIARY

LIFE INSURANCE BENEFICIARY

OTHER: _____

I WOULD LIKE TO SPEAK WITH AN ESTATE PLANNING PROFESSIONAL

ADDITIONAL INFORMATION PRESERVATION MARYLAND SHOULD KNOW:

SIGNATURE: _____ DATE: _____

Since 1931, Preservation Maryland has worked to protect the places, stories and communities in Maryland that matter. As a non-profit organization, it works with partners across the state to accomplish this important mission and protect the Best of Maryland. Find out more at presmd.org.