

Preservation Maryland

2002 ANNUAL REPORT

Society for the Preservation of Maryland Antiquities 1931-2003

PRESERVING THE PAST, WORKING TOWARD THE FUTURE

Over the past year, Preservation Maryland has continued to utilize advocacy, outreach, and funding initiatives to preserve Maryland's irreplaceable historic resources. Our statewide activities during 2002 sought to further strengthen and expand the preservation movement in Maryland.

Last winter, Preservation Maryland spearheaded efforts to maintain Maryland's Heritage Preservation Tax Credit Program. Over the past five years, the program has stimulated over \$750 million of investment in historic buildings in Maryland.

From Frederick's downtown historic district to Baltimore's West Side to the historic Easton Armory, the Heritage Structure Rehabilitation Tax Credit has proven to be a powerful catalyst for broad-based redevelopment creating jobs, bringing retail activity back to vacant buildings and expanding new streams of tax revenue.

As part of our continuing outreach efforts, we hosted the Annual Preservation and Revitalization Conference in Baltimore's historic Mount Vernon neighborhood. Nearly 500 people participated in the conference, attending lectures, tours, and workshops covering a variety of issues from archeology to smart growth. Involving preservationists, developers, planners, and elected officials, the conference is an important venue for networking and sharing best practices in the field.

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Whether lobbying in Annapolis, providing direct assistance to local preservation organizations, or offering dynamic educational opportunities Preservation Maryland is committed to strengthening local preservation organizations and building the preservation constituency in Maryland.



Preservation Maryland's Board of Directors toured the unique historic resource National Park Seminary at Forest Glen in Montgomery County. Preservation Maryland assisted local efforts to preserve and rehabilitate this excessed Federal property.

MISSION

Preservation Maryland is a statewide 501(c)(3) nonprofit organization dedicated to preserving Maryland's rich and diverse heritage of buildings, landscapes, and archeological sites. Through advocacy, outreach, and funding programs Preservation Maryland assists individuals and communities with efforts to protect and utilize their historic resources.

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Throughout the year, Preservation Maryland assisted local organizations with one of the most extensive grant programs of any statewide preservation organization. This year we supported 35 organizations across the state with grants for emergency repairs, legal fees, interpretive programs, and many other important preservation projects. Thanks to state and foundation support, Preservation Maryland has awarded over \$1 million through its grant programs over the past three years.

In addition to our programmatic agenda, Preservation Maryland has been working on several organizational issues that will allow us to work more efficiently and effectively. We have completed substantial technology upgrades to our headquarters that give us the ability to communicate instantly with our Advocacy Network. Included in these upgrades was a total redesign of our contact database allowing us to track and communicate more efficiently with all of our members and partner organizations.

Building on our three-year Strategic Plan, Preservation Maryland is creating a new Preservation Colleagues program that will provide advocacy and organizational development assistance to local heritage organizations. As we look toward the future, strong local preservation organizations are essential to building the preservation movement in Maryland. As part

of our new initiatives, we will also launch an annual Maryland's Most Endangered list to bring attention and resources to threatened historic properties statewide.

Preservation Maryland is committed to advancing the preservation movement in Maryland, but preservation is not just about saving "old buildings". It's about preserving our individual and collective histories, it's about a renewed sense of community, and it's about creating distinctive, successful, livable neighborhoods throughout Maryland. Preservation is all around us - shopping on main street, visiting a museum, enjoying a movie at a neighborhood theater.

Our members and contributors are key to Preservation Maryland's continued success. Thank you for your support in helping to preserve Maryland's rich and diverse heritage.

Frank K. Turner, Jr.
President

Tyler Gearhart
Executive Director

ACCOMPLISHMENTS

ADVOCACY

■ Spearheaded a coalition of local governments, business and community groups, preservation and environmental organizations, and developers to defeat legislation to impose a program-wide cap for the state Heritage Structure Rehabilitation Tax Credit program. Partnered with the Maryland Heritage Alliance to protect programs initiated out of the Governor's Task Force for the Preservation and Enhancement of Maryland's Heritage Resources from experiencing severe budget cuts.

■ Worked with Preservation Action and the National Trust for Historic Preservation to further federal legislation that impacts historic preservation

here in Maryland. Met with members of Maryland's Congressional delegation to look for strategic opportunities to further the Historic Homeowners Assistance Act. Worked with Congressman Robert Ehrlich who issued a "Dear Colleague" letter to the House leadership urging the Historic Preservation Fund be returned to its 2001 level of \$94 million dollars.

■ Partnered with the Maryland Historical Trust and the Federal Emergency Management Agency to assess the F5 tornado damage to historic structures in LaPlata and assist with recommending technical and funding resources for stabilization and repair.

■ Provided funding and technical advice to local organizations and communities on a wide range of issues such as "big box" and sprawl related growth in Chestertown, Easton, St. Michaels, and Hagerstown.

■ Assisted local efforts to preserve and rehabilitate excessed Federal properties including Fort Howard in Baltimore County and the National Seminary at Forest Glen in Montgomery County.

■ Joined with stakeholders including Scenic America and the National Trust at the national level, and organizations from Virginia and Pennsylvania and Maryland to develop a comprehensive strategy for the Route 15 initiative *The Journey Through Hallowed Ground*.

■ Participated in the planning of the proposed Biotechnology Park to be developed in East Baltimore adjacent to Hopkins Hospital. Advocated for incorporating the historic resources of the area, including the nearby historic neighborhoods and the individual properties eligible for the National Register of Historic Places, into the development plan.

■ Co-sponsored the Historic Resources Summit examining the preservation and economic development issues involved in the US/ICOMOS World Heritage site designation for the city of Annapolis.

■ Served on the National Trust for Historic Preservation's Heritage Advisory Team to assess the future of the Charles Carroll House of Annapolis and identify compatible scenarios and alternative uses. The Charles Carroll House is only one of fifteen houses of the signers of the Declaration of Independence that is still in existence.



Preservation Maryland joined representatives from the Maryland Historical Trust and the Federal Emergency Management Agency to assess the F5 tornado damage to historic structures in LaPlata and assist with recommending technical and funding resources for stabilization and repair.

ACCOMPLISHMENTS

OUTREACH

■ Sponsored the Annual Preservation and Revitalization Conference held in Baltimore on May 3 and 4, 2002. Conference attendees heard from Governor Robert Ehrlich, then Congressman - 2nd Congressional District; Charles Duff, Executive Director of the Midtown Development Corporation; and Stanley Lowe, Vice President for Community Revitalization at the National Trust for Historic Preservation. The plenary speakers discussed Baltimore's architectural history, preserva-



Governor Robert Ehrlich and Stanley Lowe, Vice President for Community Revitalization at the National Trust for Historic Preservation, were featured speakers at the opening plenary session of the 2002 Preservation & Revitalization Conference held in Baltimore's historic Mount Vernon neighborhood.

tion issues at the national level, and neighborhood revitalization utilizing preservation-based community efforts. Over the two-day conference participants attended educational sessions on issues such as agricultural tourism, archeology, historic tax credits, and brownfields redevelopment.

■ Initiated the new Preservation Colleagues program to increase the effectiveness and capacity of historic preservation organizations, historic museums, cultural institutions, archeologists, local governments, and community groups so that they can become healthy and effective local organizations.

■ Hosted 170 members and guests at the Annual Meeting in November. The keynote speaker was Richard Moe, President of the National Trust for Historic Preservation. Mr. Moe formally presented the Trustees Award for Organizational Excellence to Preservation Maryland. Preservation Maryland honored Comptroller William Donald Schaefer with the President's Award and G. Bernard Callan, Jr. received the George Harrison Award.

■ Coordinated and hosted the National Trust's Statewide and Local Partners conference in Annapolis. The three-day workshop highlighted Maryland's advocacy and public policy achievements as well as provided attendees with tours of Baltimore's historic Mount Vernon neighborhood and the West Side redevelopment efforts, an evening with Speaker Casper Taylor, and a panel discussion on smart growth in Maryland.

■ Continued the Michael F. Trostel Lecture in partnership with AIA Baltimore's annual lecture series. The 2002 Trostel lecturer was Paul Byard, Esq., FAIA, Principle of Platt Byard Dovell Architects in New York. Mr. Byard's lecture focused on how additions and new construction can be designed to complement historic buildings and districts.

■ Preservation Maryland's Board of Directors toured preservation projects across the state including the unique buildings at the National Park Seminary Historic District in Montgomery County, the National Historic Landmark Mount Clare and the renovation of Montgomery Park - the former Montgomery Ward Catalog Building in Baltimore City, and the Wye House Graveyard and Orangery restoration efforts in Talbot County.

■ Served on the Citizens Planning & Housing Associations Housing Committee and partnered with them for the *Rally for the Region* promoting housing and community conservation, transportation, and sprawl control solutions that will improve the quality of life for the greater Baltimore region.

ACCOMPLISHMENTS



The Annual Meeting featured remarks from Richard Moe, President of the National Trust for Historic Preservation, who re-presented Preservation Maryland's Trustees Award for Organizational Excellence to Executive Director Tyler Gearhart and Board President Frank Turner. The award was originally presented to Preservation Maryland at the National Trust Conference in Providence, Rhode Island.

■ Participated in the strategic planning to launch the Maryland Alliance for the Teaching of Cultural History, a newly formed coalition of organizations interested in providing historic preservation and cultural history curriculum to grades K-12.

■ Represented Preservation Maryland on the Boards of the Maryland Heritage Alliance, Preservation Action, West Side Renaissance, Historic Charles Street Association, and 1000 Friends of Maryland.

■ Attended the Public Workshop for the Chesapeake Bay Special Resource Study to explore whether a Chesapeake Bay focused unit of the National Park System would help celebrate and conserve the Bay.

■ Became a campaign partner to assist the National Trust for Historic Preservation and the Ad Council in promoting a national public awareness campaign for historic preservation. This media campaign allows Preservation Maryland to educate a broader Maryland audience about the impact of historic preservation at the local level.



Preservation Maryland hosted the National Trust for Historic Preservation's annual Statewide and Local Partners conference in Annapolis. As part of the three-day workshop, attendees traveled to Baltimore for a tour of the West Side Urban Renewal Area.

■ Represented Preservation Maryland on the Smart Growth Policy Collaborative to identify the next steps and priorities for advancing smart growth in Maryland focusing on targeted growth areas, affordable housing, revitalization of existing communities, and protecting the state's natural resources.

■ Continued to collaborate with the Maryland Historical Trust on the Buildings of Maryland book project, part of the Society of Architectural Historians' *Buildings of the United States* series. The final publication will be a richly illustrated guidebook to the architecture of Maryland celebrating both high-style and vernacular architecture.

PRESERVATION MARYLAND GRANT FUND

The Preservation Maryland Grant Fund assists non-profits with their efforts to preserve historic properties in Maryland. The following grants were awarded in FY2002 (October 1, 2001 – September 30, 2002).

Baltimore Maritime Museum

Baltimore City: \$4,000

To assist with the repairs to the Lightship Chesapeake, a designated National Landmark. The Lightship Chesapeake was built in 1930 and served as a navigational aid, weather station, and search and rescue platform in the busy Atlantic shipping channel. Beginning in 1933, she moved to the approaches of the Chesapeake Bay, guiding vessels through the bay channel until 1960.

Baltimore Office of Promotion and the Arts

Baltimore City: \$3,000

To assist with the roof repairs to the windmill on the Cloisters estate. Built in the 1930's by a Baltimore philanthropist, the Cloisters, located in Baltimore County, is designed in the late medieval French and English styles.

Carroll Museums, Inc.

Baltimore City: \$3,000

To assist with the cost of a conservation assessment study for the Phoenix Shot Tower and the Carroll Mansion. The Carroll Mansion was built by Charles Carroll of Carrollton, signer of the Declaration of Independence. The Phoenix Shot Tower dates to 1828 with over 1 million bricks, it was the tallest building in the United States until 1846.



The Save Our Skipjacks program at the Chesapeake Bay Maritime Museum was awarded a grant to provide urgent repairs to the working skipjack fleet in Maryland. The skipjack fleet was designated one of the National Trust's 11 Most Endangered Places in 2002.

Chesapeake Bay Maritime Museum

Talbot County: \$5,000

To assist with the Save Our Skipjacks program designed to provide urgent repairs to the working skipjack fleet in Maryland. Designated as one of the National Trust's 11 Most Endangered Places, the skipjack fleet is in danger of extinction as a result of the depletion in the Chesapeake's oyster population and modern methods of harvesting.

Civic Works, Inc.

Baltimore City: \$3,000

To assist with repairs to the historic Clifton Mansion, the former summer home of Johns Hopkins. The Clifton Mansion and surrounding Clifton Park dates to 1802 and was acquired by Johns Hopkins in 1836. The mansion, a Baltimore City landmark, is an outstanding example of 19th century Italian Villa design and serves as the headquarters of Civic Works.

Friends of Concord Point Lighthouse

Harford County: \$4,000

To assist with the cost of restoration of the interior of the Lighthouse Keeper's residence known as the John O'Neill House. The Concord Point Lighthouse is the second oldest in Maryland dating to 1827. Constructed out of Port Deposit granite, common stone and brick, the residence is a good example of how buildings are transformed over time to meet changing needs.

Hampstead Train Station Committee, Inc.

Carroll County: \$5,000

To assist with the cost of the interior rehabilitation of the Hampstead Train Station. Beginning in 1998, a group of concerned citizens formed to develop a multi-phased plan to make repairs to the badly deteriorated Station and develop it into a small museum and community meeting space. The 1913 Hampstead Station provided both passenger and freight service as a link between Hanover and Baltimore.

Historical Society of Kent County, Inc.

Kent County: \$5,000

To assist with the cost of repairs to the chimney of the Geddes-Piper House which dates to 1784. In 1958 the Geddes-Piper House was acquired by the Historical Society and after extensive restoration serves as a house museum, archival facility, and headquarters to the Society.

Historical Society of Talbot County

Talbot County: \$5,000

To assist with the restoration of the James Neall House, a 3½ story Federal period house which dates to 1805. This residence is a contributing structure in the Easton National Register District and was built for James Neall, a Quaker cabinetmaker.

**Jerusalem-Mt. Pleasant United Methodist Church
Montgomery County: \$5,000**

To assist with the stabilization of the c. 1912 church parsonage known as the Cordelia House, which is located in the West Montgomery Avenue Historic District. The parsonage together with the church, are the only remaining evidence of a once thriving African-American community that was a part of downtown Rockville.



Save Historic Antietam Foundation was awarded a grant to assist with the cost of performing emergency stabilization to Tolson's Chapel in Washington County. A significant African-American historic site, the 1866 small board and batten structure served as a place of worship and served as a Freedman's Bureau School.

**Preservation Incorporated
Kent County: \$5,000**

To assist with the acquisition and emergency stabilization of the Charles Sumner Lodge believed to be the only African American veterans' hall left standing in the United States. In its heyday, the Lodge was a vital part of the African American community in Chestertown serving as a venue for jazz concerts that included Ella Fitzgerald and Chick Webb.

**Prince George's Heritage, Inc.
Prince George's County: \$1,000**

To assist with emergency work to the drainage system of a historic residence called Oaklands. Built c. 1798 by Richard Snowden the house, a locally designated landmark, is 2½ stories laid in Flemish bond with random glazed headers.

**Save Historic Antietam Foundation, Inc.
Washington County: \$5,000**

To assist with the cost of performing emergency stabilization to Tolson's Chapel. The Chapel is a significant African-American historic site. Constructed in 1866, on land donated by an African-American couple, the small board and batten structure served as a place of worship, and beginning in 1868 also served as a Freedman's Bureau School.

PRESERVATION MARYLAND/MARYLAND HISTORICAL TRUST SPECIAL GRANT FUND

The Preservation Maryland/Maryland Historical Trust Special Grant Fund priorities for FY2002 were heritage tourism, organizational development, and legal services to protect endangered historic resources. The following grants were awarded in FY2002 (October 1, 2001 – September 30, 2002).

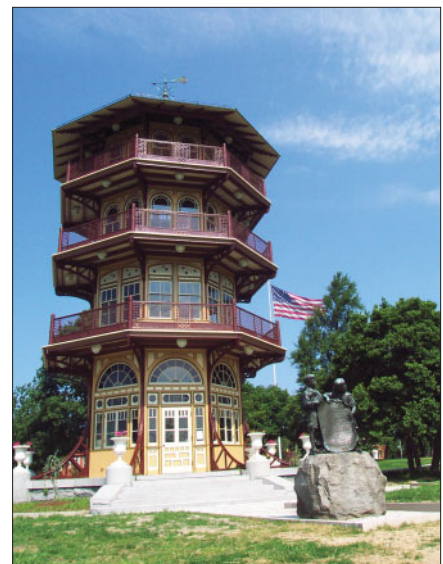
**Baltimore Heritage, Inc.
Baltimore City: \$5,000**

To assist with the cost of legal fees incurred as a result of attempts to halt the demolition of the Merchants and Miners Building (17 Light Street) and the Sun Life Building (109 E. Redwood Street), two historically significant buildings in Baltimore's financial district. The buildings were demolished after legal remedies were exhausted and protracted negotiations between the preser-

vation community, the city, and the developer were unsuccessful.

**Friends of Patterson Park
Baltimore City: \$5,000**

To assist with the cost of producing interpretive displays and promotional materials to educate the public about the historical significance of Patterson Park. The Friends of Patterson Park restored the 1891 park pagoda that stands on Hampstead Hill – significant in the War of 1812, the Civil War and to Baltimore's architectural history. With the restoration of the pagoda complete the Friends of Patterson Park will use the pagoda as the centerpiece for broader efforts to attract visitors to the park and educate them about the significance of the park and the surrounding neighborhoods.



The Friends of Patterson Park received funding from the Special Grant program to produce interpretive displays and promotional materials to educate the public about the historical significance of Patterson Park.

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The Historical Society of Kent County was awarded a grant to assist with the cost of repairs to the Geddes-Piper House, which after extensive restoration serves as a house museum, archival facility, and headquarters to the Society.

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**Jubilee Baltimore, Inc.
Baltimore City: \$5,000**

To assist with the cost of administering a \$350,000 Community Legacy grant to spur revitalization efforts in the Upper Eutaw Place/Madison Avenue Historic District. The Community Legacy funds will be used to support the acquisition and renovation of residential units. The project area is comprised of over three hundred architecturally significant houses.

**Montgomery Preservation, Inc.
Montgomery County: \$2,500**

To assist with the cost of retaining an organizational development consultant to help Montgomery Preservation with developing a new strategic plan. A consultant will assist in conducting a survey to determine general public and membership attitudes about the organization, facilitate a board retreat, and develop a strategic plan to enhance the organization's effectiveness.

**Talbot River Protection Association
Talbot County: \$5,000**

To assist with the cost of legal fees in connection with a proposed Home Depot and Lowes on the outskirts of historic Easton. This ongoing legal battle is an effort to curb big box development in and around Easton, to preserve Easton's historic layout and ensure the health of its main street businesses. Important legal issues have been raised and appealed as a result of the proposed big box developments including zoning laws and traffic impacts.

**Town of Chestertown
Kent County: \$2,000**

To assist with the cost of producing a booklet featuring historic homes and landscapes in Chestertown, one of three National Landmark communities in Maryland. The booklet will be a self-guided tour of the historic district highlighting the evolution of architecture and landscapes from the colonial era through the Victorian period. It will be made available in the new Kent County visitors' center and also distributed through community-based organizations.

**Town of Washington Grove
Montgomery County: \$5,000**

To assist with the cost of legal efforts to minimize the effect of a proposed residential development on the outskirts of Washington Grove, which threatens its historic character and integrity. First settled in 1873 as a Methodist summer camp, the town covers 200 acres, 100 of which are protected as a wildlife reserve. Gothic Revival Cottages from the 1890's set back from the streets and unpaved walkways link the town. Notably it is the only municipality in Montgomery County to be entirely within a historic district.



The Talbot River Protection Association received support from the Preservation Maryland/Maryland Historical Trust Special Grant Fund for the on-going legal battle to curb big box development and protect Easton's historic layout and ensure the health of its main street businesses.

HISTORIC COMMUNITIES INVESTMENT FUND

Preservation Maryland, partnering with the Maryland Historical Trust, The Abell Foundation, and the Baltimore Community Foundation created the Historic Communities Investment Fund to assist communities across the state with creating or expanding National Register Districts. Inclusion in an historic district is the threshold for eligibility for local, state, and federal rehabilitation tax credits, a proven incentive encouraging economic development and community growth.

In 2002 Preservation Maryland administered 12 grants totaling \$96,000. Here is a closer look at two communities benefiting from the Historic Communities Investment Fund:

Middleton – Frederick County

The Town of Middleton encompasses a variety of residential, commercial, public and religious buildings associated with the growth and development of Middletown during the 19th and early 20th centuries. The Middletown Historic District comprises approximately 30 blocks containing 125 buildings. The earlier structures are log, brick, and stone vernacular buildings and many have small domestic outbuildings. Middletown is rich in a number of architectural styles including Romanesque, Italianate, Queen Anne, and Colonial Revival.

The Burgess and Commissioners of Middletown, the Middletown Downtown Revitalization Committee, residents, and local businesses supported the nomination of the town of Middletown to the National Register. In addition to the National Register listing, Middletown has established a Special Zoning District in the downtown area to promote revitalization efforts and is encouraging business owners to renovate existing building facades.



Several of the 125 buildings found in the Middleton Historic District are excellent examples of the Queen Anne style.

Woodberry – Baltimore City

The community of Woodberry is known for its mills which produced flour and cotton duck fabric. The area grew tremendously in the 1870s due to new and expanded mill operations. By 1900, the mills in Woodberry were one of the largest workplaces in the entire country. Mill owners built houses, churches and schools for the mill workers. Local architecture includes stone duplexes and brick Victorian townhouses.

The Concerned Citizens of Woodberry, a local community group dedicated to serving the residents of the area, prepared Woodberry's National Register nomination. In addition to the National Register nomination, the community created a land trust to help conserve and enhance open spaces along the Jones Falls in Woodberry to preserve the neighborhood's unique historic setting.



The community of Woodberry is utilizing its National Register listing to help market the area to homebuyers who can capitalize on tax credits to invest in residential renovations.

COMMUNITIES AWARDED GRANTS FROM THE 2002 HISTORIC COMMUNITIES INVESTMENT FUND

Centreville	Kent County
Deale Island	Somerset County
Ednor Gardens	Baltimore City
Federal Hill South	Baltimore City
Lake Evesham	Baltimore City
Leitersburg	Washington County
Mayfield	Baltimore City
Middletown	Frederick County
Oakenshawe	Baltimore City
Owensville	Anne Arundel County
Radnor-Winston	Baltimore City
Woodberry	Baltimore City

COMPTROLLER WILLIAM
DONALD SCHAEFER
HONORED WITH
PRESIDENT'S AWARD

The President's Award recognizes an individual or group who demonstrates an outstanding commitment to preserving Maryland's rich and diverse heritage of buildings, landscapes, and archeological sites. Additionally, the award honors efforts that result in strengthening and advancing local, regional, and national historic preservation advocacy and outreach.

The 2002 President's Award was given to Comptroller William Donald Schaefer. Mr. Schaefer was recognized for a legacy of historic preservation initiatives that spans more than 30 years. Throughout his political tenure, Comptroller Schaefer has been a long-time friend and advocate to the preservation movement in Maryland. In the early days of preservation in Baltimore City, Mr. Schaefer supported the revitalization of the Charles Street corridor and the renovation of Charles Street became a catalyst for economic investment throughout downtown Baltimore.



Comptroller Schaefer was recognized with the 2002 President's Award for a legacy of historic preservation initiatives that spans more than 30 years.

Through the years he has been at the forefront of several preservation initiatives. As the Chairman of the Maryland Commission for Celebration 2000, Mr. Schaefer endorsed the Save Maryland's Treasures program which allowed citizens across Maryland to draw attention to the unique historic legacy in local communities.

Additionally, Mr. Schaefer's involvement on the West Side helped redirect the ill-conceived plans of both public and private interests from demolition to a preservation-based revitalization strategy. And his efforts to protect both Redwood Street and the Memorial Stadium established a high standard of advocacy to utilize historic resources to spur economic development and community revitalization throughout Maryland.

Most recently, Mr. Schaefer led the very successful Save Our Skipjacks program, an effort to save the Chesapeake Bay's dwindling commercial skipjack fleet. The 2002 Skipjacks Most Endangered listing from the National Trust would not have been possible if he had not sought statewide attention for this threatened Maryland cultural resource. From preserving City Hall to advocating for Save Our Skipjacks, Mr. Schaefer's involvement in preservation efforts has helped create profitable development, revitalize communities, and preserve Maryland's cultural resources.

G. BERNARD CALLAN, JR. RECEIVES
GEORGE T. HARRISON AWARD

Each year, The George T. Harrison Award is given in recognition of volunteer contributions to historic preservation in Maryland. The 2002 Harrison Award was presented to Bernie Callan who throughout his involvement in preservation has demonstrated his strong commitment to strengthening local organizations and provided outstanding leadership.

Mr. Callan has a distinguished list of volunteer activities that include serving as a member of the board of the Frederick County Historical Society and the Frederick County Landmarks Foundation. He is also a former Vice President and board member of Preservation Action. For eighteen years, Mr. Callan served as the Chair of the Frederick City Historic District Commission and is the current Chair of the Frederick County Historic Preservation Commission.

He has been instrumental in establishing several local and statewide preservation organizations including the Maryland Heritage Alliance, the Maryland Association of Historic District Commissions, and the National Alliance of

Preservation Commissions. A long time board member of the Maryland Historical Trust and an Advisor Emeritus for the National Trust for Historic Preservation, Mr. Callan has a long record of activism at the national, state, and local levels to raise the public's consciousness of historic preservation.



At the November Annual Meeting, Preservation Maryland's Programs Director Elise Butler joined Board President Frank Turner (far right) in presenting the George T. Harrison Award to Bernie Callan.

MEMBERS AND CONTRIBUTORS

(Contributions and in-kind services made January 1 – December 31, 2002)

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(Contributions and in-kind services received January 1 – December 31, 2002)

Heritage Society (\$2,500 and above)

The Abell Foundation
The Bert Foundation
Maryland Department of Housing
and Community Development
Maryland Historical Trust
Mercantile-Bank & Trust
National Trust for
Historic Preservation

President's Circle (\$1,000-\$2,499)

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Calvert Marine Museum
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Preservation Commission
Caroline County Historical Society
Chestertown Historic
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City of Havre de Grace
Fells Point Creative Alliance
Fort McHenry - National
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Leatherman Design
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Montgomery Preservation, Inc.
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Preservation Trades Network
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Shadyside Rural Heritage
Sotterley Mansion Foundation
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MembersInfo@PreserveMD.org or 410-685-2886 if there is an error or omission.*

PRESERVATION MARYLAND, INC.

STATEMENTS OF FINANCIAL POSITION

For the Years Ended September 30, 2002 and 2001

ASSETS	<u>2002</u>	<u>2001</u>
<u>Assets:</u>		
Cash and Cash Equivalents	\$55,475	\$7,008
Investments, at Fair Value	6,920,250	8,180,169
Grant Receivables	233,655	179,559
Accrued Investment Income	72,866	62,288
Loans Receivable	121,407	155,683
Prepaid Expenses	15,796	15,146
Equipment and Historic Collections, Net	<u>279,681</u>	<u>267,364</u>
Total Assets	<u>\$7,699,130</u>	<u>\$8,867,217</u>
<u>LIABILITIES AND NET ASSETS</u>		
<u>Liabilities:</u>		
Accounts Payable and Accrued Expenses	\$40,375	\$31,920
Grants Payable	555,236	590,904
Due to Maryland Historical Trust	<u>440,653</u>	<u>493,885</u>
Total Liabilities	<u>1,036,264</u>	<u>1,116,709</u>
<u>Net Assets:</u>		
Unrestricted:		
Undesignated	5,642,726	6,749,069
Board Designated	505,125	540,614
Temporarily Restricted	134,544	80,354
Permanently Restricted	<u>380,471</u>	<u>380,471</u>
Total Net Assets	<u>6,662,866</u>	<u>7,750,508</u>
Total Liabilities and Net Assets	<u>\$7,699,130</u>	<u>\$8,867,217</u>

STATEMENTS OF ACTIVITIES

For the Years Ended September 30, 2002 and 2001

	<u>2002</u>				<u>2001</u>
	<u>Unrestricted</u>	<u>Temporarily Restricted</u>	<u>Permanently Restricted</u>	<u>Total</u>	<u>Total</u>
<u>Support and Revenue:</u>					
Contributions and Grants	\$45,102	\$316,726		\$361,828	\$109,805
Dues	23,140			23,140	27,885
Investment Loss	(645,593)	(6,726)		(652,319)	244,976
Conference Income	36,109			36,109	35,102
Other Income	2,603			2,603	23,873
Net Assets Released from Restrictions	<u>255,810</u>	<u>(255,810)</u>	-	<u>0</u>	<u>0</u>
Total Support and Revenue	<u>(282,829)</u>	<u>54,190</u>	<u>0</u>	<u>(228,639)</u>	<u>441,641</u>
<u>Expenses:</u>					
Program Services:					
Funding	222,243			222,243	204,179
Education and Outreach	405,098			405,098	233,131
Advocacy	50,366			50,366	69,822
Properties and Collections	<u>57,488</u>			<u>57,488</u>	<u>35,274</u>
Total Program Support	<u>735,195</u>	<u>0</u>	<u>0</u>	<u>735,195</u>	<u>542,406</u>
Support Services:					
Fundraising	20,218			20,218	19,650
General and Administrative	<u>103,590</u>			<u>103,590</u>	<u>114,161</u>
Total Support Services	<u>123,808</u>	<u>0</u>	<u>0</u>	<u>123,808</u>	<u>133,811</u>
Total Expenses	<u>859,003</u>	<u>0</u>	<u>0</u>	<u>859,003</u>	<u>676,217</u>
Change in Net Assets	(1,141,832)	54,190	0	(1,087,642)	(234,576)
Net Assets - Beginning of Year	<u>7,289,683</u>	<u>80,354</u>	<u>380,471</u>	<u>7,750,508</u>	<u>7,985,084</u>
Net Assets - End of Year	<u>\$6,147,851</u>	<u>\$134,544</u>	<u>\$380,471</u>	<u>\$6,662,866</u>	<u>\$7,750,508</u>

A complete version of Preservation Maryland's audited financial statements are available upon request.



2002 Annual Report
Preservation Maryland
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Through the 2002 Historic Communities Investment Fund Preservation Maryland has administered 12 grants totaling \$96,000 to communities creating or expanding National Register Districts around the State. Inclusion in an historic district is the threshold for eligibility for local, state, and federal rehabilitation tax credits, a proven incentive encouraging economic development and community growth.

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